



Office of Tom J. Bordonaro, Jr., County Assessor

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For Assessor's Use Only

DEATH OF REAL PROPERTY (OR MANUFACTURED HOME) OWNER



THIS STATEMENT WILL BE HELD CONFIDENTIAL AS REQUIRED BY SECTION 481.

Rec'd Originally Requested

P58 ☐ ☐

P193 ☐ ☐

Trust ☐ ☐

AKA ☐ ☐

Trg Entered ☐

611 Flag/comment ☐

R90 ☐ No Tracking ☐

Previously Resolved ☐

Scanned ☐

Add'l Info Yes ☐ No ☐

Comments: _____

Tech _____ Date _____

1. Name of decedent:

3. Assessor's parcel numbers. List all parcels in which decedent had an interest:

2. Date of death: _____ County: _____

4. Please list all current beneficiaries of the decedent (even if the interest is held in a trust), their relationship to the deceased person, and the percentage of ownership each is to receive.

NAME	RELATIONSHIP	PERCENTAGE
A.		
B.		

(For additional beneficiaries, please use the back of this form.)

5. Was deceased person's interest in a trust? Yes ☐ No ☐

If yes, will the property interest remain in the trust? Yes ☐ No ☐

6. Is decedent's property going to be sold directly from his/her Estate? Yes ☐ No ☐

(Note: Item #4 must be completed in either event)

7. Tax bills and correspondence for the deceased person's estate should be mailed to:

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true, correct and complete to the best of my knowledge and belief.

Signature of Legal Representative (Administrator, Executor, Trustee, etc.)

Date

Telephone (8:00 a.m.-5:00 p.m.)

Please see back of form for additional information.

THIS FORM DOES NOT TRANSFER THE DECEDENT'S INTEREST

CALIFORNIA REVENUE AND TAXATION CODE

480. Change in ownership statement. (a) Whenever there occurs any change in ownership of real property or of a manufactured home that is subject to local property taxation and is assessed by the county assessor, the transferee shall file a signed change in ownership statement in the county where the real property or manufactured home is located, as provided for in subdivision.

(b) The personal representative shall file a change in ownership statement with the county recorder or assessor in each county in which the decedent owned real property at the time of death that is subject to probate proceedings. The statement shall be filed prior to or at the time the inventory and appraisal is filed with the court clerk. In all other cases in which an interest in real property is transferred by reason of death, including a transfer through the medium of a trust, the change in ownership statement or statements shall be filed by the trustee (if the property was held in trust) or the transferee with the county recorder or assessor in each county in which the decedent owned an interest in real property within 150 days after the date of death.

(c) In the case of a change in ownership where the transferee is not locally assessed, no change in ownership statement is required.

Additional space for #4.

NAME	RELATIONSHIP	PERCENTAGE
C.		
D.		
E.		
F.		
G.		
H.		
I.		
J.		
K.		
L.		
M.		
N.		
O.		
P.		
Q.		
R.		